

Jihočeská univerzita v Českých Budějovicích University of South Bohemia in České Budějovice



Protocol manager BioNessorg

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The purpose of this manual:

- Basic description of the software for local management of protocols and protocol templates
- Description of the process of protocol template designs
- Description of the process of protocol generation

Development team:

- Institute of complex systems, FFPW, University of South Bohemia in Ceske Budejovice
 - http://www.frov.jcu.cz/en/sks-frov-ju/skola-komkplexnich-systemu
- dataPatner Ltd.
 - http://www.datapartner.cz/

Protocol designer



Outline:

- Protocol manager
 - Software GUI
 - Protocol templates
 - Protocols
- How to create and edit protocol template Protocol designer
 - Components
 - Protocol design
 - Standardization
- How to create and edit protocol from template Protocol generator
 - Plug-ins
 - Experimental data association

Protocol manager



- Protocol manager is stand alone application dedicated for the design of experimental protocol templates and management of experimental protocols.
- It is a part of BioWes solution. The software is operated at local computers (computers connected to measurement devices) connected to the local server.
- Contains two basic tools
 - Protocol designer
 - Protocol generator







The role of Protocol manager in the system of experimental data management.







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Protocol templates



- To manage protocol templates, click on Protocol templates on Home tab
- The list of user templates is listed (templetes of the user or shared templates)



Protocols



- To manage protocols, click on Protocols on Home tab
- The list of user protocols is listed (protocols of the user or shared templates)



How to create new protocol template – template designer



- 1. Click on Add on Protocol templates tab
 - Protocol deginer tool is executed
- 2. Define the name of new protocol template



How to create new protocol template – template designer



- Protocol template designer is shown in the main window
- User can start to edit template by adding and modifying the components
- First and last tab are mandatory and can <u>not be changed by user</u>



How to edit protocol template – template designer



- 1. Click on Edit on Protocol templates tab
 - Protocol deginer tool is executed
- 2. Double click on template in the list
 - Finalized templates can not be modified

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- Protocol template designer allow the user to design new or modify existing protocol
- Protocol template should contain all the important information about setting of experiment:
 - Setting of devices
 - Initial conditions
 - Illustrative samples
 - Important steps of experiment
- The user should divide the template into logical part that corresponds to the different areas of the experiment
- The information in the template should allow to repeat or reproduce the experiment



- The protocol is divided into four main parts
 - Mandatory information (user can not change it – describes basic information for experiment identification) – can be changed by user
 - QR code
 - Name of experimentalist
 - Name of protocol
 - Protocol user defined components
 - Information about the experimental data can not be changed by user



Components

- The designer is using 14 basic components for protocol definition
 - User input
 - Buttons
 - Number
 - Checkbox
 - Date/time
 - DropDown
 - Table
 - Text
 - Rich text
 - Informative
 - Groupbox
 - Image
 - Label
 - QR code
 - Links
 - Hyper link
 - Protocol link
- The components are internally described by XML language
- Final protocol template is stored into XML file and can be open by any XML editor



- Template is designed draw-drop method using predefined controls.
- Drag the control from Protocol controls and drop it to template





- Change the component property in property window
- Click on the property and select one possibility or insert text
- Confirm by enter

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- Size and position of component can be changed left click and mouse move
- add tab right click on active tab and select add
- delete component right click on the component and select delete - all sub components will be deleted (groupbox)

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- Common properties
 - Mandatory
 - false user need not to fill the component in protocol (information is not critical for reproducibility)
 - true user has to fill the component in protocol

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Components

- The designer is using 14 basic components for protocol definition
 - User input
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 - Hyper link
 - Protocol link
- The components are internally described by XML language
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Tab

Devide protocol into logical parts



- Properties:
 - Name tab name appears in the protocol



GroupBox

Encapsulate group of components

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- Properties:
 - Name groupbox name appears in the protocol
- New components are added into active groupbox



Rich text

Component for formated text input

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Properties:

- Name name of the component
- Label position left/top defines position of name
- External name of the Plugin used for automatic filling of the component
- ReadOnly true/false defines if the inserted text is read ony or user can modify text in protocol



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Properties:

- Name name of the component
- Label position left/top defines position of name
- External name of the Plugin used for automatic filling of the component
- ReadOnly true/false defines if the inserted text is read ony or user can modify text in protocol



Hyper link

- Creates text box for web address active link in PDF file
- Usually used for specification of the equipment

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- Properties:
 - Name name of the component
 - Link link to external web page



Buttons

- Creates N buttons with user defined names
- Just one button can be active at a time
- Usually used for selection of one possibility



- Properties:
 - Label text of buttons component
 - Orientation vertical/horozintal defines orientation of buttons



Checkbox

- Creates N check boxes with user defined names
- It is usually used for passing several steps of the methods



- Properties:
 - Label text of checkbox component
 - Orientation vertical/horozintal defines orientation of checkboxes



Buttons/checkbox – enable components

- Click on E button next to button name
- Enable/disable mode is activated
- Click on component add/remove component from list of components enabled by particular buttonion of one possibility
- Click on OK (red button) to finish Enable/disable mode

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Image

• Show the image in the protocol



Properties:

- Path full or relative path to the image
- Label text related to the image
- Label possition Top/bottom position of label
- ReadOnly true = user can not change image in protocol, false = user can add or change image in protocol



Label

- The component is static text
- It is usually used for the comments or labels

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- Properties:
 - Name text which is shown in the form



QR code

- Show QR code
- QR code contains protocol ID + protocol Name + protocol descrition
- Can be used for identification of the protocol

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Table

- Standard table
- The cells filled in protocol template designer are disabled in final protocol



- Properties:
 - Columns/Rows number of table columns and rows
 - Label table description
 - Label possition top/bottom



DropDown

Component with predefined items

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Number

Real numbers with units



Properties:

- Name text of number
- Decimal places number of shown decimal places
- Units units of number



Date/time

 Information about data, time or combined data+time

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- Properties:
 - Name text of data/time
 - Type data only/time only/ data+time
 - Date format defines format of date
 - Time format defines format of time



Protocol link

- Direct link to other protocols
- Click (+ Ctrl) show linked protocol

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Properties:

- Name text of link
- QR code true/flse true QR code of linked protocol is shown

Design protocol template – standardization



Standardization

- Click on menu Terminology
- The window for definition of OWL file appears
- Insert link to OWL file
- Check use terminology

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Design protocol template – standardization



Standardization

 The terms from terminology will be offered to the user during inserting the name of components



Design protocol template – template manipulation





How to create new protocol from template – protocol generator



- 1. Click on Add on Protocol tab
 - Protocol generator tool is executed
- 2. Define the name of new protocol
- 3. Define the protocol template for the protocol
- 4. Define parent of protocol (concatenation of protocols)

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How to create new protocol from template – protocol generator



- Protocol is generated
- The user can fill the information about the experiment
 - All mandatory information about experiment (defined in template)
- User can use predefined recommendations
- The protocol can be used as guide through the experiment if the template was designed for

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How to create new protocol from template – fill protocol



- Fill information using plug-in (it has to be defined in template)
- Click on Menu Fill protocol
- The plug-in will ask for file with external information and try to read it



How to create new protocol from template – attach data



- The tab Experimental data allow user to attach experimental data to the protocol
- The link between protocol (metadata) and data is created

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Home	Protocol Generator	^ 🕐
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Material Specimen	Microscope Measurement Experimental Data	
List of experiment 	tal data files: 2 2 4 4 4 4 4 4 4 4 4 4 4 4 4	
Note.		

How to create new protocol from template – PDF



- Protocol can be generated into PDF file for printing in several different formats
- Select Menu Generate PDF
- See "PDF prinf.pdf" document for more information



How to create new protocol from template – Save



- Save protocol and data into local database
- Protocol and data can be still modified

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Note:			

How to create new protocol from template – Finalize



- Save protocol and data into local database
- Protocol is locked and cannot be modified
- All mandatory fields have to be filled in

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Note:				

How to create new protocol from template – settings



- Change name and description of protocol
- Change parents of protocol concatenation of protocols

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	Protocol Generator	^ 🔞
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Mandatory Informat	tion Name Experimental Data	
ProtocolSetting	IS CONTRACTOR STREET	
Name Description Parents 1234567 Měření bakter	Bio compatibility Test using direct contact Protocols If 23 Protocols TEST 2 Velky experiment kalne pruhlednosti voc FILETest Pondělí Úterý Středa Čtvrtek Pátek OK Cancel	

How to edit/read protocol – protocol generator



- Click on Edit on Protocol tab or double click on protocol
 - Protocol generator tool is executed
 - Only the owner (creator) of protocol can change the protocol
 - The rest of users can only download data

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Name 🔺	Description	Author	Last Change	\square
1ttttt		cisar@frov.jcu.cz	2013-11-06 14:38	^
asdfg	sadsadasdsa	cisar@frov.jcu.cz	2013-12-05 15:15	
asdsad		cisar@frov.jcu.cz	2014-01-24 13:24	
Cell migration		cisar@frov.jcu.cz	2013-12-10 10:09	
Cell migration	Testing of cell miration on the TiGR material using direct	cisar@frov.jcu.cz	2013-12-10 10:06	
Experiment generation 1		cisar@frov.jcu.cz	2014-03-17 15:07	
Experiment generation 2		cisar@frov.jcu.cz	2014-03-17 14:44	
Experiment generation 3		cisar@frov.jcu.cz	2014-03-17 14:47	
Experiment generation 4		cisar@frov.jcu.cz	2014-03-17 15:01	
Experiment generation 5		cisar@frov.jcu.cz	2014-03-17 15:07	
fgdhtj	Time-lapse image processing - colony segmentation	cisar@frov.jcu.cz	2014-01-21 15:19	
gaga		cisar@frov.jcu.cz	2013-08-07 15:49	
Měření bakterií 51	Definice pro měření počtu bakterií	cisar@frov.jcu.cz	2013-07-02 14:56	
Nano fiber - Segmentation M.	Time-lapse image processing - colony segmentation	cisar@frov.jcu.cz	2014-01-13 08:54	
Nano fiber biocompatibility	Bio-compatibility namopartciles	cisar@frov.jcu.cz	2013-12-17 12:31	
Nano fiber preparation - Wedesa	Preparation of material for bio-compatibility test	cisar@frov.jcu.cz	2013-12-17 12:56	
první protokol	zm	cisar@frov.jcu.cz	2014-04-22 12:05	
test input data		cisar@frov.jcu.cz	2014-02-06 12:48	
test rights		cisar@frov.jcu.cz	2014-01-23 12:25	
testtable		cisar@frov.jcu.cz	2014-02-06 12:31	¥

How to edit/read protocol – protocol generator



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